BCC:ISD:111:16:134   01.04.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA

Dear Sir / Madam,

Re: Amalgamation of Vijaya Bank and Dena Bank with Bank of Baroda – Allotment of Shares on 01.04.2019.

We refer to our letter no. BCC:ISD:111:16:77 dated 20.02.2019 advising 11.03.2019 as Record Date for issuing and allotting equity shares of Bank of Baroda to the eligible Shareholders of Vijaya Bank and Dena Bank, our Bank has today issued and allotted equity shares at approved Share Exchange Ratio pursuant to "Amalgamation of Vijaya Bank and Dena Bank with Bank of Baroda Scheme, 2019" ("Scheme") as under:-
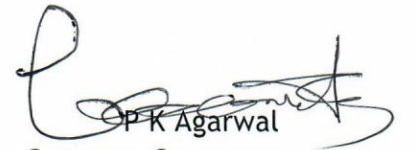
Bank	Total Number of Shares allotted to eligible Shareholders
Vijaya Bank	52,42,00,772
Dena Bank	24,84,51,166
Total	77,26,51,938

The Bank is in the process of filing listing applications with the Stock Exchanges and the aforesaid equity shares will either be credited to the Demat Accounts or Share Certificates will be dispatched to the eligible Shareholders of Vijay Bank and Dena Bank.

Further, in terms of the aforesaid Scheme, Bank accounts of eligible shareholders of Vijaya Bank and Dena Bank as registered with the Depositories / Bank will be either credited or fractional cash warrants will be issued with amount arising out of fractional entitlements.

We request you to take note of the above pursuant to Regulation 30 of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and upload the information on your website.

Yours faithfully,

P K Agarwal
Company Secretary

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई – 400 051,भारत.
Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.
फोन / Phone : 91 22 6698 5812 / 5733 • ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com