

बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:110:16:553

17.12.2018

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE Code-532134 The Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Code-BANKBARODA

Dear Sir / Madam,

Re: Notice published in the Newspaper - Notice of exercising Call Option on IPDI Bond Series I (INE028A09081)

We enclose the text of newspaper advertisement published in Business Standard in English on 15.12.2018 for Notice of exercising Call Option on IPDI Bond Series I (INE028A09081).

We request you to take a note of the above pursuant to SEBI (LODR) Regulations, 2015 and upload the information on your website.

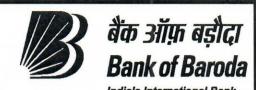
Yours faithfully,

Company Secretary



बैंक ऑफ़ बड़ौदा Bank of Baroda

Text of Advertisement published in Business Standard (English) on 15.12.2018:



www.bankofbaroda.com

NOTICE TO BOND HOLDERS - EXERCISING CALL OPTION

Bank of Baroda - IPDI Bond Series I (ISIN: INE028A09081)

This is to notify that Bank of Baroda has decided to exercise call option for the aforesaid bonds on completion of 10 years period from the deemed date of allotment i.e. 30th January 2009 in terms of relevant Information Memorandum (IM), for which required permission from RBI has already been received. The Call option date is 30th January 2019. The Record Date fixed for this purpose is 31st December 2018, in terms of the relevant IM. The Date of Redemption payment along with interest due to exercise of call option will be 30th January 2019. This is for information of the concerned Bond Holders.

Head: Treasury & Global Markets

Date: 15.12.2018

