

The Vice-President,  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
CODE-BANKBARODA

Dear Sir / Madam,

**Re: 4<sup>th</sup> Annual Interest Payment on Basel III Compliant Lower Tier-II Bonds Series-XIV- 8.76% - ISIN No. INE077A08098 of erstwhile Dena Bank.**

- a) Notice of Record date under Regulation 60(2) of SEBI (LODR) Regulations, 2015
- b) Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that BASEL III Compliant Lower Tier-II Bonds Series XIV of erstwhile Dena Bank aggregating Rs.400.00 Cr. (8.76%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

The 4<sup>th</sup> Annual Interest payment on said Bonds is due for payment on **21.09.2020 (As interest payment due date 20.09.2020 being holiday).**

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

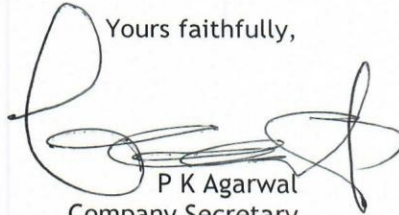

- a) **Notice for Record date under Regulation 60(2):-**

As per terms of relevant IM, it has been decided that "Record Date" for the aforesaid purpose will be **05.09.2020**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours of **05.09.2020**.

- b) **Notice for Payment under Regulation 50(1):-**

We confirm that the 4<sup>th</sup> installment of the Annual Interest will be paid on **21.09.2020** through RTGS/NEFT/IFT etc. as per the Benpos as of the aforesaid Record date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,  
  
P K Agarwal  
Company Secretary  


Copy to: - For information and doing the needful:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. Head(Treasury & Global Markets), Bank of Baroda, BST, Mumbai
4. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)
5. Smt. Swati Uchil, Link Intime India Pvt. Ltd.