



बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:111:16:122

25.03.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Fixed income investor meetings and potential issuance of US \$ denominated senior unsecured notes

We advise as under:

Bank Of Baroda (the "Issuer"), rated (P)Baa3 (Stable) by Moody's and BBB- (Stable) by Fitch, has mandated Barclays, BNP PARIBAS, Citigroup, DBS Bank Ltd., HSBC, J.P. Morgan, MUFG and Standard Chartered Bank as Joint Lead Managers to arrange a series of fixed income investor meetings in Singapore, Hong Kong, Dubai, Abu Dhabi and London commencing 26 March 2019. A U.S.\$-denominated senior unsecured notes offering with a tenor of up to 5.5 years (the "Notes") pursuant to Regulation S ("Regulation S") under the U.S. Securities Act of 1933 (the "U.S. Securities Act") may follow, subject to market conditions.

We request you to take a note of the above pursuant to SEBI (LODR) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary
