



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:108/16/RD-Bonds Sr-V/ 545

Date: 05.12.2016

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
---	---

Dear Sir / Madam,

Re: **2nd Annual Interest Payment on Basel III Compliant AT-1 Bond Series -V- 9.48% - ISIN No. INE028A08075.**

- a) Notice of Record Date under Regulation 60(2) of SEBI (LODR) Regulations, 2015
b) Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that our Basel III Compliant AT-1 Bond Series -V- aggregating Rs.1000.00 Cr. (9.48%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

The 2nd Annual Interest payment on said Bonds is due for payment on **09.01.2017**.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

- a) **Notice for Record Date under Regulation 60(2):-**

As per terms of the issue as stated in the relevant Information Memorandum, it has been decided that "Record Date" for Annual Interest Payment due on 09.01.2017 will be **26.12.2016 (24.12.2016 and 25.12.2016 being non banking days)**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours of **26.12.2016**.

- b) **Notice for Payment under Regulation 50(1):-**

We further advise that the 2nd installment of the Annual Interest will be paid on **09.01.2017** through RTGS/NEFT as per the Benpos as of the aforesaid date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,

M. L. Jain
Dy. General Manager
Secretary to Board &
Company Secretary

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. Shri Umesh Pandey, Manager, Karvy Computershare Pvt. Ltd, Hyderabad
4. The General Manager(Treasury), Bank of Baroda - For information and doing the needful
5. IDBI Trusteeship Services Ltd - For information (Attn.:Mr. Ajit Guruji/Ms. Sheetal Kahandekar)

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5846 • फैक्स / Fax : 91 22 2652 6660

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com