



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:495

Date:16.11.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Filing copy of Notice dated 15.11.2017 being issued to bondholders - Upper Tier II Bond Series VII (ISIN: INE028A09065) & VIII (ISIN: INE028A09073)

Pursuant to the requirement vide Regulation 51(2) - Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copy of Notice dated 15.11.2017 being issued to Bond holders of the following bonds, being exercise of call option, subsequent to receiving RBI's approval:

Sr. No.	Bond Sr	ISIN	Issue Size (Rs in Crs)	Record Date	Call Option / Payment Date
1	Bonds Sr VII	INE028A09065	500	28.11.2017	28.12.2017
2	Bonds Sr VIII	INE028A09073	1000	05.12.2017	04.01.2018

We request you to take note of the above pursuant to the aforesaid Regulations and any other applicable SEBI (LODR) Regulations and upload the information on your website.

Yours faithfully,

M L Jain
General Manager
Secretary to Board &
Company Secretary

Encl.: As above (Notice dated 15.11.2017)

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5733

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.co.in



बैंक ऑफ बड़ौदा Bank of Baroda

Registered Post

Ref : TREASU/BONDS/2017-18/1

Date:- 15.11.2017

DPID:
Beneficiary A/c no

Investor Name
Address

Dear Sir / Madam,

Sub : Notice for Exercising Call Option / Record Date / Payment Date

Ref : Upper Tier II Bond Series VII

ISIN : INE028A09065


We take a reference to our notice dated 31.10.2017 sent to all beneficiary holders of the captioned bonds as per "Benpos" as on 27th October 2017, intimating about the Banks decision to exercise the call option in terms of relevant Information Memorandum (IM), subject to receiving RBI's approval.

In continuation thereof, we now advise that the requisite approval for exercising call option has since been received from Reserve Bank of India and accordingly, notice is hereby given that:

1. The Bank is exercising Call Option at the due date **28th December 2017** for the captioned bonds.
2. The Record Date fixed for the purpose is **28th November 2017**.
3. Redemption payment / Principal amount along with interest (i.e. upto 27th December 2017) will be paid on 28th December 2017.
4. Your holding in the dematerialized form in the above mentioned series will extinguish w.e.f. 28th December 2017. (*Subject to your holding on Record Date*)

Thanking you,

Yours faithfully,


Authorized Signatory

ट्रेजरी शाखा, 4था तल, बरोदा सन् टावर, सी-34, जी ब्लोक, बन्दा कुर्ला कोम्प्लेक्स, मुंबई 400 051.
Treasury Branch, 4th Floor, Baroda Sun Tower, C-34, G Block, Bandra Kurla Complex, Mumbai 400 051.
टेलीफोन / telephone: 022-6636 3636 फेक्स / fax: 022-67592840



बैंक ऑफ बड़ौदा Bank of Baroda

Registered

Ref : TREASU/BONDS/2017-18/101

Date 15.11.2017

DPID: .

Beneficiary A/c no: .

Investor Name: .

Address: .

Dear Sir / Madam,

Sub : Notice for Exercising Call Option / Record Date / Payment Date

Ref : Upper Tier II Bond Series VIII

ISIN : INE028A09073

We take a reference to our notice dated 30.10.2017 sent to all beneficiary holders of the captioned bonds as per "Benpos" as on 27th October 2017, intimating about the Banks decision to exercise the call option in terms of relevant Information Memorandum (IM), subject to receiving RBI's approval.

In continuation thereof, we now advise that the requisite approval for exercising call option has since been received from Reserve Bank of India and accordingly, notice is hereby given that:

1. The Bank is exercising Call Option at the due date **4th January 2018** for the captioned bonds.
2. The Record Date fixed for the purpose is **5th December 2017**.
3. Redemption payment / Principal amount along with interest (i.e. upto 3rd January 2018) will be paid on 4th January 2018.
4. Your holding in the dematerialized form in the above mentioned series will extinguish w.e.f. 4th January 2018. *(Subject to your holding on Record Date)*

Thanking you,

Yours faithfully,


Authorized Signatory

ट्रेजरी शाखा, 4था तल, बरोदा सन् टावर, सी-34, जी ब्लोक, बन्द्रा कुर्ला कोम्प्लेक्स, मुंबई 400 051.
Treasury Branch, 4th Floor, Baroda Sun Tower, C-34, G Block, Bandra Kuria Complex, Mumbai 400 051.
टेलीफोन / telephone: 022-6636 3636 फेक्स / fax: 022-67592840