

No.BCC:ISD/104/636

Date:24-12-2012

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| The Vice-President, (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE - 532134 | The Vice-President, (Fax No. 022 – 26598237 / 38) National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE CODE – BANKBARODA |
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Dear Sir/Madam,

Re: Proposed Infusion of capital by Govt. of India

We have to inform that at its meeting held on Monday, 24th December, 2012 the Board of Directors of our Bank, inter alia, considered and approved issuance of Equity Shares of face value of Rs. 10/- each, for an amount upto Rs. 1550 crores, at such price as may be decided as per SEBI (ICDR) Regulations, on preferential basis in favour of Government of India.

This is submitted in pursuance to relevant clauses of the Listing Agreement.

Yours faithfully,

K. Srinivasa Rao
GM & Secretary to Board