

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda – Fund Raising.

In continuation to our announcement dated 02.06.2023, we enclose additional details as prescribed in SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015.

We further advise that Board Meeting was started at 10.30 AM and concluded at 01.15 PM on 02.06.2023.

We request you to take note of the above pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and upload the information on your website.

Yours faithfully,

P K Agarwal
Company Secretary

Annexure

Sr. No.	Disclosure required	Bank's Comment
1	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Additional Tier I (AT I) or Tier II Debt Capital Instruments
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Additional Tier I (AT I) or Tier II Debt Capital Instruments
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Will be decided at the time of issuance
4	size of the issue;	Will be decided at the time of issuance
5	whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, Will be decided at the time of issuance
6	tenure of the instrument - date of allotment and date of maturity;	Will be decided at the time of issuance
7	coupon/interest offered, schedule of payment of coupon/interest and principal;	Will be decided at the time of issuance
8	charge/security, if any, created over the assets;	Unsecured (Security proposed to be issued as in Additional Tier 1 and/or Tier 2 Bonds)
9	special right/interest/privileges attached to the instrument and changes thereof;	Not applicable
10	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not applicable
11	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not applicable
12	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not applicable