



The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
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Dear Sir / Madam,

Re: **10th Annual Interest Payment on Bond Series-XII- 8.54% - ISIN No.-INE028A09123.**

- Notice of Record date under Regulation 60(2) of SEBI (LODR) Regulations, 2015
- Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that our Bond Series-XII aggregating Rs.500.00 Cr. (8.54%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

The 10th Annual Interest payment on said Bonds is due for payment on **08.07.2019**.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

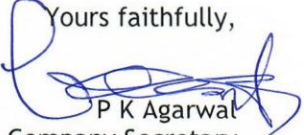
- Notice for Record date under Regulation 60(2):-

As per term of allotment, it has been decided that "Record Date" for the aforesaid purpose will be **07.06.2019**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours of **07.06.2019**.

- Notice for Payment under Regulation 50(1):-

We confirm that the 10th Annual Interest will be paid on **08.07.2019** through RTGS/NEFT etc. as per the Benpos as of the aforesaid Record date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,

P K Agarwal
Company Secretary

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

- The Vice President, Central Depository Services (India) Ltd., Mumbai
- The Vice President, National Securities Depository Ltd., Mumbai
- Shri Umesh Pandey, Manager, Karvy Computershare Pvt. Ltd, Hyderabad
- Head (Treasury & Global Markets), Bank of Baroda
- IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal Kahandekar)