

BCC:ISD::104:16:306

Date: 25th May 2012

The Vice President

Bombay Stock Exchange Ltd./
National Stock Exchange of India Limited
Mumbai – 400 001.

Dear Sir,

(Kind Attn: Listing/Corp Action Deptt., - Fax No. 2272 3719- BSE / 2659 8238 - NSE)

Re : Bank of Baroda (BSE Code : 532134 & NSE Code : BANKBARODA) – Notice of 16th Annual General Meeting & Book Closure - Clause 16 & 21 of the Listing Agreement

We advise that 16th Annual General Meeting of the shareholders of Bank of Baroda will be held on Thursday, 28th June 2012 at 10.30 A.M at Sir Sayajirao Nagargriha, Vadodara Mahanagar Seva Sadan, Bank of Baroda Centenary Year (2007-2008), T.P.-1, F.P. 549/1, Near GEB Colony, Old Padra Road, Akota, Vadodara – 390020, to transact the following business:

1. To discuss, approve and adopt the Balance Sheet of the Bank as at 31st March 2012, Profit and loss Account for the year ended 31st March 2012, the report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and the Auditors' Report on the Balance Sheet and Accounts.
2. To declare Dividend for the year 2011-12.

We also advise that the Register of the shareholders and Share Transfer Register of the Bank will remain closed from Saturday, 16th June 2012 to Thursday, 28th June 2012 (both days inclusive) for the purpose of 16th Annual General Meeting and for ascertaining the entitlement for the payment of Dividend 2011-12, if any.

We further advise that Monday, 09th July 2012, shall be the date on and from which the Dividend for the F.Y. 2011-12 on fully paid equity shares of the Bank will be payable, if any.

We request you to take notice under Clause 16, 21 and other applicable clauses of the Listing Agreement.

Kindly upload the same on your website.

Yours faithfully,

Vinay A. Shah
AGM – Company Secretary