

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir/Madam,

Re.: Basel III Compliant AT-1 Bond Series - VIII - 8.60% - ISIN No. INE028A08109 - Notice for Exercising Call Option I Record Date I Payment Date

We advise that our Basel III Compliant AT-1 Bond Series - VIII aggregating Rs.500.00 Cr. (8.60%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:

a) Notice for exercising Call Option under Regulation 51 (2) read with Schedule III (Part B):-

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i.e. 01st August 2017 in terms of relevant Information Memorandum (IM), subject to RBI permission. The Call option exercising date is **01st August 2022**.

b) Notice for Record date under Regulation 60(2):-

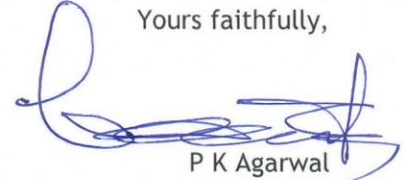
The Record Date fixed for the purpose is 16th July 2022.

b) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be 01st August 2022.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) a 50(1) respectively.

Yours faithfully,


P K Agarwal
Company Secretary

Copy to: - For information and doing the needful-

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. Shri Umesh Pandey, Manager, KFin Technologies Ltd, Hyderabad
4. Head (Treasury & Global Markets), Bank of Baroda
5. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Manali)